Project Location

Asia Regional Hub

India

Middle East / Europe

Africa
Strategic Location

Southern Economic Corridor & Indian Ocean Gateway
Project Overview & Framework Agreement

- MOU signed between the Government of the Kingdom of Thailand and the Government of the Union of Myanmar to develop the Dawei Deep Seaport and Road Link to Bangkok on May 19th 2008.

- MOU signed between ITD and Myanmar Port Authority, Ministry of Transport on June 12th 2008 granting ITD the sole right to develop, implement, and operate the Dawei Deep Seaport and Industrial Estate Project.

- Framework Agreement signed between ITD and Myanmar Port Authority, Ministry of Transport on November 2nd 2010 for the development of the Dawei Deep Sea Port, Industrial Estate, and Road and Rail Link to Thailand on a BOT basis.
  - Project established as a Special Economic Zone (SEZ)
  - Concession Period: 60 Years + Possible Extension
  - Land Lease Period: up to 75 Years
  - ITD granted concessions to develop the following projects:
    - Deep Sea Port
    - Industrial estate incl. heavy industries such as: steel mill, oil refinery, petrochemical complex, fertilizer plant, power plant, and other utility services
    - Cross border road and rail link with connecting transmission lines
    - Township for residential and commercial development
Dawei Special Economic Zone Law enacted by the Myanmar Government on 27th January 2011

- The Central Working Body established on 28th April 2011 by the Myanmar Government.
- The Minister of National Planning and Economic Planning as the Chairman.
- The Committee comprises of 15 other Deputy Ministers and Director Generals from various Ministries.
250 km² Project Area defined as the Dawei Special Economic Zone

Industries and businesses in DSEZ shall be granted the protection and special privileges as follow:

- No Nationalization
- The right to own land for development of industries and businesses
- The right to import raw materials for processing and export without import duties and corporate income tax exemption
- Production for domestic consumption subjected to normal tax rate
- The right to import foreign management and skilled labor
- Allowance for financial transactions required for normal business operation
- Facilitate immigration and work permit
- Facilitate company and business registration, permits, and licenses in ONE-STOP-SERVICE
## DSEZ Law Investment Promotion

<table>
<thead>
<tr>
<th><strong>TAX EXEMPTION</strong> (proceeds of overseas sale)</th>
<th><strong>Possible extension of the tax exemption</strong></th>
<th><strong>EXEMPTION OF COMMERCIAL TAX &amp; VAT</strong></th>
<th><strong>EXEMPTION OF IMPORT TAX &amp; CUSTOM DUTIES FOR RAW MATERIALS AND MACHINERIES</strong></th>
<th><strong>LAND USE</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td>Year 1-5 0%</td>
<td>After the Tax Exemption period, income tax relief for that year may be applied for; depends on the VALUE OF EXPORT ITEMS are met according to the below conditions:</td>
<td>Export items</td>
<td>Export-oriented processing business</td>
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<tr>
<td>Year 6-10 15%</td>
<td>Large Scale Investment: &gt; 50% of total value of product</td>
<td></td>
<td>0% for 5 years</td>
<td></td>
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<tr>
<td>Year 11-15 15%; if profit is reinvested, otherwise 30%</td>
<td>Medium Scale Investment: &gt; 60% of total value of product</td>
<td></td>
<td>50% reduction for the next 5 years</td>
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<tr>
<td></td>
<td>Small Scale Investment: &gt; 70% of total value of product</td>
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</table>

- **Large Scale Investment**: up to 75 years
- **Medium Scale Investment**: up to 60 years
- **Small Scale Investment**: up to 40 years
Project Investigation
ITD Investigation – Site Selection

Good Location for Port Development

- **Natural water depth** able to accommodate large-size vessels.
- **Natural shelter** good for anchorage.
- **No physical underwater & sub-soil obstructions** for approach channel & port basins.
- **Sufficient flat hinterland** for Industrial Estate in order to support / create throughput for the PORT.
- **Economical transportation** for the Road and Rail Links between DAWEI Port and Thailand.
- **Sufficient supply** of local construction material.

Dawei Deep Sea Port and Industrial Estate will cover an area of **250 km² or 61,775 acres**.

The Dawei Project will demand sufficient land area to prevent industrial congestion, environmental problems and for future project expansion will altogether promote the well-being and livelihood of the community.
ON-SHORE SOIL BORING

- Heavy Industry: 93 Bore Holes
- Medium and Light Industry: 65 Bore Holes

OFF-SHORE SOIL BORING

- 22 Bore Holes

TOTAL: 180 Bore Holes
ITD Investigation – Topographic Survey

- GPS Base Station
- Topographic Survey
- Survey along the Shoreline
Project Development Plan
Project Development Plan

❖ Establishment of **Dawei Development Company Limited** in Myanmar to implement the Dawei Project.

❖ **Development of Basic Infrastructure:**
  - Port
  - Road and Rail Link
  - Water Supply and Treatment System
  - Electricity
  - Township

❖ Hired reputable consultants for detailed design study for port and road link.

❖ Upon approval by the Myanmar Government, Port (1st Phase) and Road Link will begin construction by early 2012 and expect to complete within 4 years.

❖ **LAND AVAILABLE FOR IMMEDIATE RESERVATION BY INVESTORS.**
Basic Infrastructure Preparation

DEEP SEA PORT and ROAD LINK TO THAILAND

- Appointed reputable consultants to conduct detailed design study
  - Port: Halcrow, Aurecon, Nippon Koei
  - Road: EPSILON; TESCO; MINDWAY

- Port: Servicing liquid cargo, agricultural products, general cargo, containers, and bulk cargo
- Road Link: 4-Lane Toll Highway with expansion to 8 lanes in later phase
- Temporary Small Port: NOW available for use.
- Access Road (Dawei – Phu Nam Ron): 160 Kilometer. 90% completed.
Corridor – Link to Thailand

- Roads
- Railways
- Transmission Lines
- Oil & Gas Pipelines

200 m.
Dawei – Thailand: Road and Rail Link

350 KM Trans-Border Corridor from Dawei to Bangkok
Thailand Road Link:
Motorway Bang Yai – Phu Nam Ron
Basic Infrastructure Preparation

WATER SUPPLY AND TREATMENT SYSTEM

Abundant water supply from the Hta Loat Tar Reservoir which will serve in total more than 500 Million Cu.M. to the Industrial Estate.
Basic Infrastructure Preparation

**ELECTRICITY**

- **Coal-Fired Power Plant:**
  - Land available up to 5,000 rai for power plant development to serve Dawei Industrial Estate
  - Plot location next to Bulk Port
  - Possibility to develop power plant to sell to EGAT and within the Industrial Estate under a long-term contract (PPA)
    - Proposal of 3,600 MW Sale to Thailand under consideration by EGAT and to conclude Tariff MOU.

- **Hydro Power Plant**
  - Tanintharyi Hydro Power Development up to 1,040 MW to serve the Dawei Industrial Estate.
PRELIMINARY LOCAL TOWNSHIP CONCEPT

LOW DENSITY RESIDENTIAL
Affordable Housing Type
- 3 floors, 600 units
- Area: 9,000 sqm
- Lot size: 9,000 sqm
- Residential blocks

HIGH DENSITY RESIDENTIAL
Affordable Housing Type
- 5 floors, 600 units
- Area: 9,000 sqm
- Lot size: 9,000 sqm
- Residential blocks

DAWEI AUTHORITY CENTER
(DWEI OPER AGENCY)
Authority Center provides the DWEI Support System for business centers and all those who interact with the DWEI project.

WHOLE SALE MARKET
Whole sale market for trucks and transportation is located in the central part of the township.

FRESH MARKET
Fresh market provides fresh produce in every season of the year.

TRANSPORTATION TERMINAL
A transportation hub that links the township and industrial estate by bus or rail, providing public transport at fast speeds to and from the commercial area.

SIN PU HIN (preserved village)
- Population: 19 families
- Village area: 500 sqm

KYAUK JTHAIK (preserved village)
- Population: 500 families
- Village area: 2,000 sqm

GRAND PUBLIC & RECREATION
(ENTERTAINMENT AREA)
Grand public and recreational area is provided for public spaces.

CITY CENTER
City center includes shopping malls and entertainment complexes.

PREMIUM STRIP
High-rise building along the river.

YEYU (preserved village)
- Population: 600 families
- Village area: 2,500 sqm

Note: The diagram is a concept for a township development plan, including residential, commercial, and transportation areas.
PRELIMINARY RESORT TOWNSHIP CONCEPT

GARDEN GOLF COURSE
- 18 holes garden golf course with breathtaking panoramic view of Pan Dinh Rivermouth
- 15 minutes drive from Danau Industrial Estate

TOWN FACILITIES COMPLEX
- International Education System such as kindergarten, primary - secondary school
- Hospital
- City Hall
- Shopping malls

RESIDENTIAL VILLAS
- 20 minutes drive from Danau Airport
- Luxury villas with garden environment and full facilities for executive residents

PUBLIC PARK
- Over 5 sq km green space area and recreation with security system

SPORT COMPLEX AND MARINA
- Over 1,200 yacht capacity
- Variety of indoor and outdoor sport areas
- Scenic community centre and shopping arcade
- Beachfront Public Park

LUXURY YACHT CLUB & RESORTS
- Luxury resort and residential for Executives and Expats
- Every unit attached to yacht dock
- Executive Clubhouse & facilities such as sport club, restaurants and park are provided

LINK GOLF COURSE
- 18 holes golf course with 360 degree horizontal panoramic view of Danau Sea and Rivermouth

PRESERVED VILLAGES
- Two preserved local fisherman villages with improved basic and social infrastructure such as schools, hospitals, temples, etc.
Office Complex Conceptual Image

- Offices
- Auditorium
- Exhibition Hall
- Reception Hall
- Hotel
- Resort
Gas Fields in the Gulf of Martaban
Business Opportunity for Investors
Dawei Development Company Limited (DDC)

**Concession Holding Investors**
- Investors
- ITD

DDC

**Strategic Level Partners**
- Port
- Toll Road
- Railway
- Integrated Steel Mills
- Industrial Estate
- Petrochemical Complex
- Logistics
- Coal-Fired Power Plant
- Township
- Fertilizer Plants
- Utility Services
- Hydro Power Plant
- Shipyards
- Telecommunication
- Refinery & Gas Complex
- Chemical Complex
- World Class Holiday Resort
- Pulp & Paper

**Special Economic Zone (SEZ)**
- Land Area: 250 km²
- Right of Sectorial Agreements
“An Industrial Project That Could Change Myanmar”

Thank You