

Market Price Report

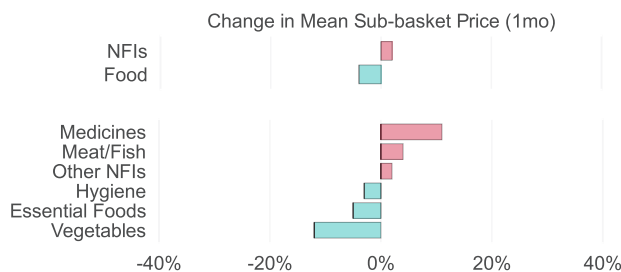


KEY FINDINGS

- **Food prices fell 4% in November** due to lower prices for vegetables and essential foods;
- **Vegetable and essential food prices fell 5% and 12%, respectively**, likely driven by increased winter supply;
- **NFI prices rose just 2% in November**, although medicine prices rose 11% and erased October's reductions;
- **Rice prices fell 5-7% and pulses fell 13%**, and many other foods and NFIs shifted up or down 5-10%;
- **Price rose sharply in Paletwa**—possibly due to irregular village supply—but they were fairly stable elsewhere;
- **The total basket price was 100% higher year-on-year**, but prices were rising far slower than at this time last year.

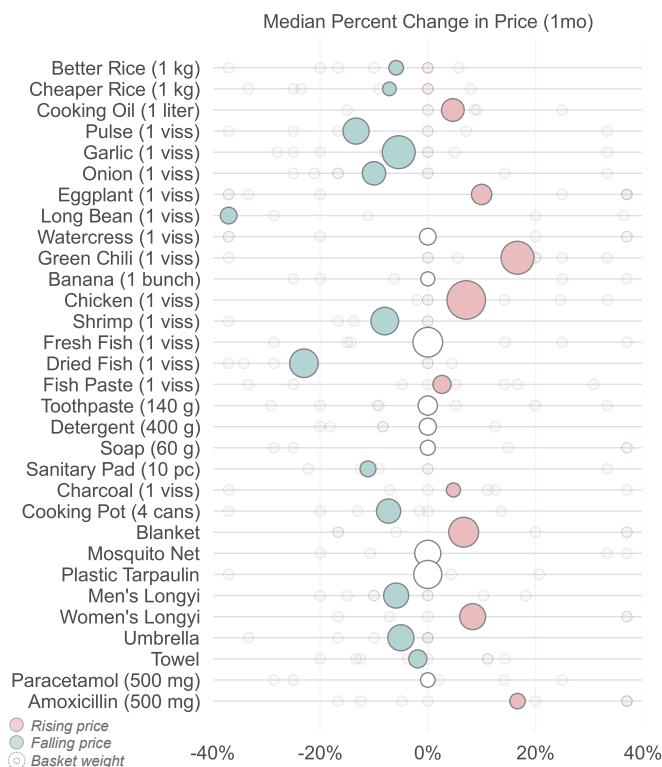
Sub-Basket Analysis

Overall food and NFI prices shifted just 2-4% in November, although medicine and vegetable prices changed more. Medicines rose 11%, erasing October's cuts, while vegetables fell 12% as new winter supply began to reach markets.



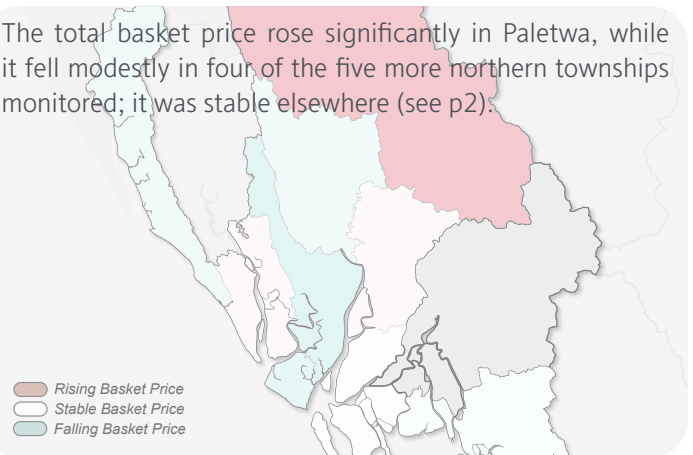
Product Analysis

Prices rose and fell for many different products in November. Rice prices fell 5-7%, while foods like dried fish and long bean fell more than 20%. Other foods and NFIs shifted 5-10%.



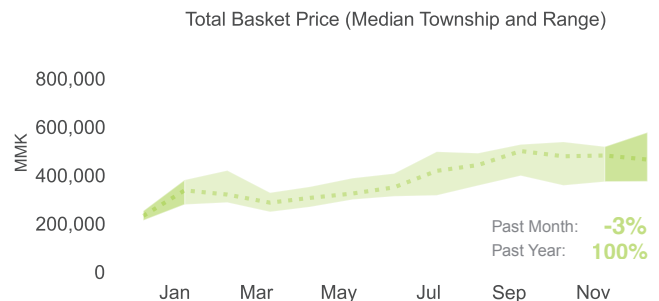
Township Analysis

The total basket price rose significantly in Paletwa, while it fell modestly in four of the five more northern townships monitored; it was stable elsewhere (see p2).



Time Series Analysis

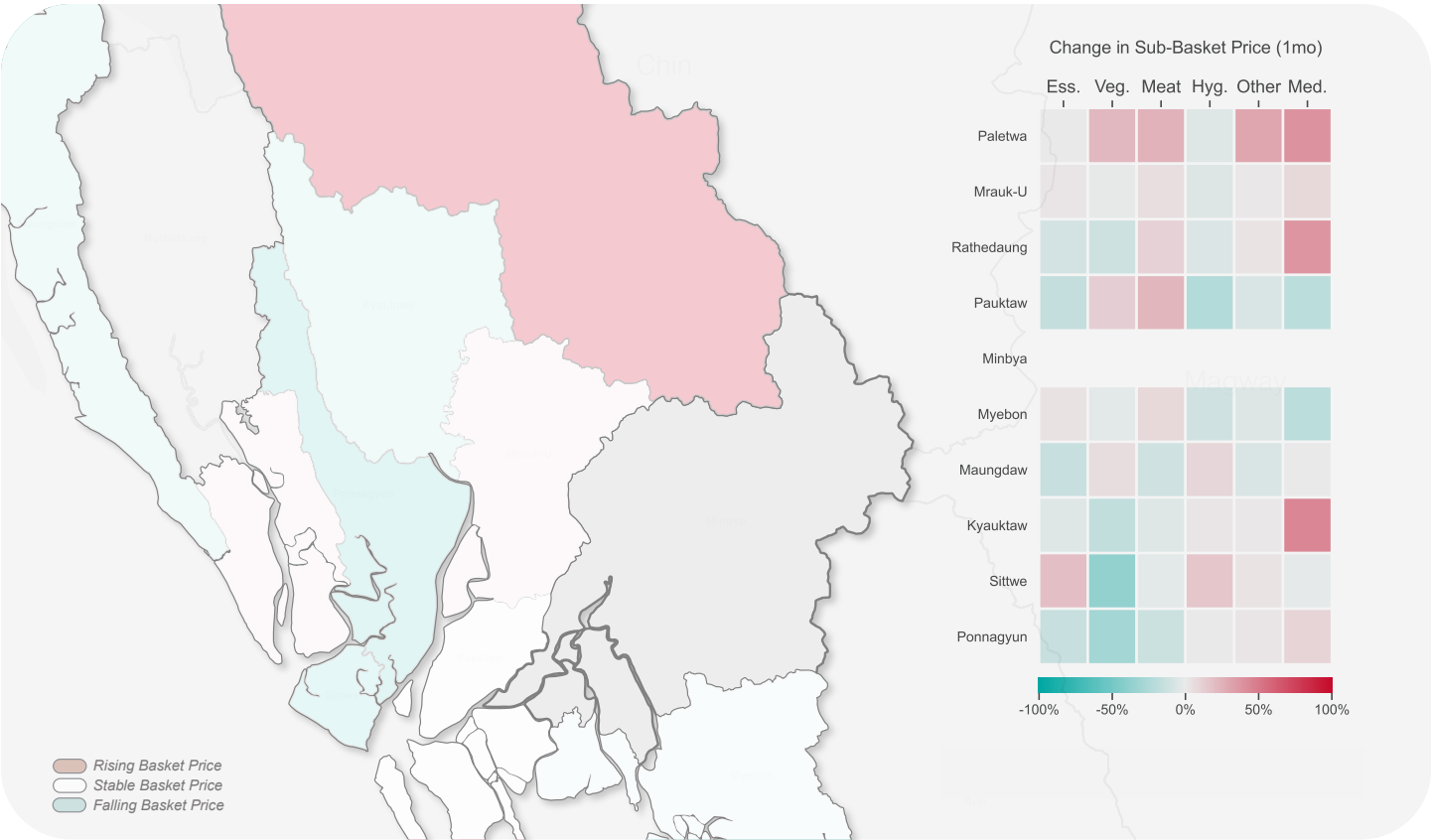
The total basket price fell 3% in November and was roughly flat since August. It was up 100% year-on-year, far less than last month due to price hikes in January 2024 (see p3).



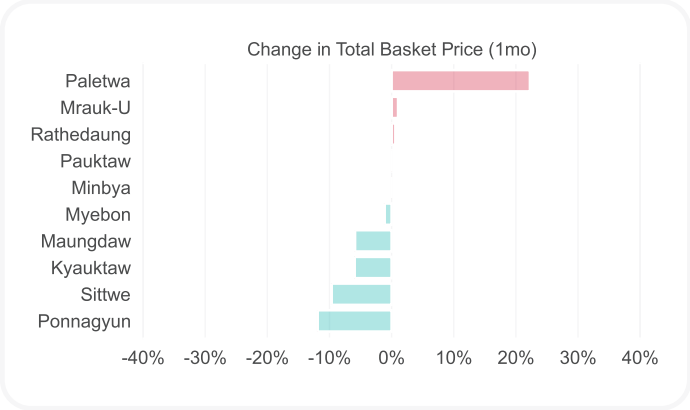
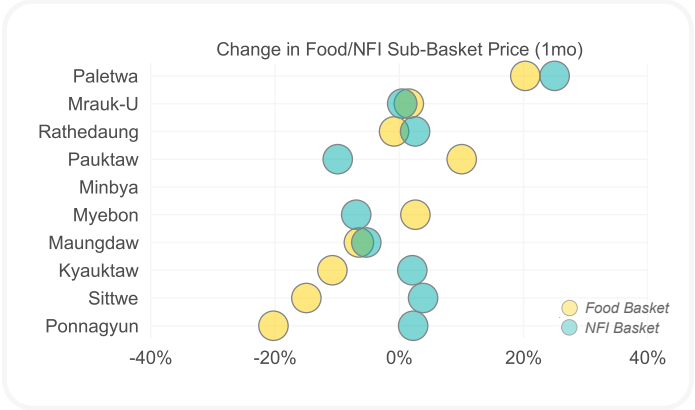
What to Watch

- Further price relief for **rice** and **vegetables** may be in store as more winter supply comes online;
- Recently-stable **hygiene** NFI prices suggest the market may be stabilizing after a year of sharp hikes;
- Price relief from new winter supply may be felt less in **Paletwa** which is less integrated in regional trade;
- Further price hikes for **medicines** suggest supply remains poor, and demand may rise in winter.

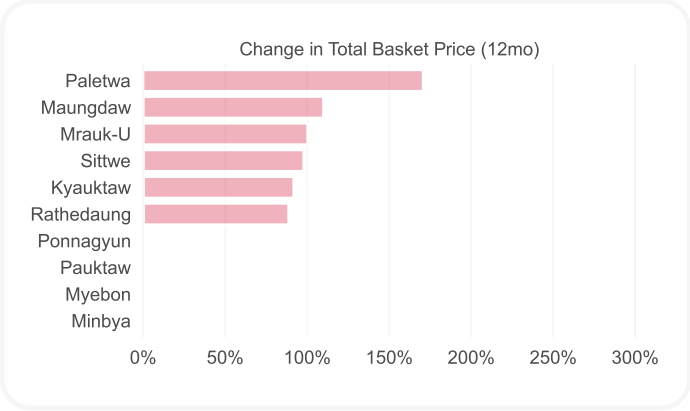
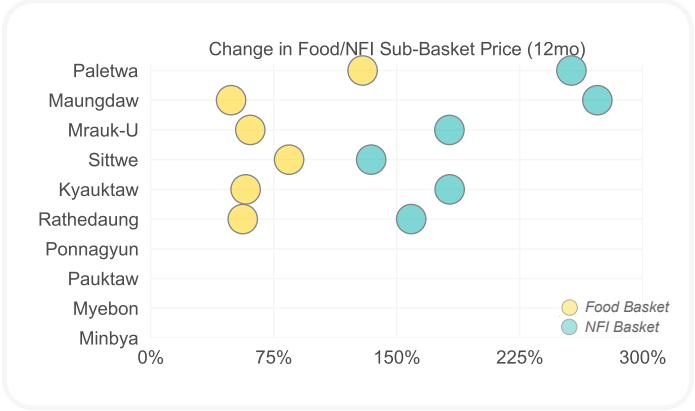
Further Township Analysis



Rising food and NFI prices pushed the total basket price higher in Paletwa. Falling NFI prices helped stabilize prices in Mrauk-U, Rathedaung and Myebon, while falling vegetable prices helped drive the total basket price lower in four other markets.



The total basket price rose more than 150% year-on-year in Paletwa, and it was up 90-100% in the other markets monitored. NFIs continued to lead foods in year-on-year increases, although this gap was narrower in Sittwe than elsewhere.

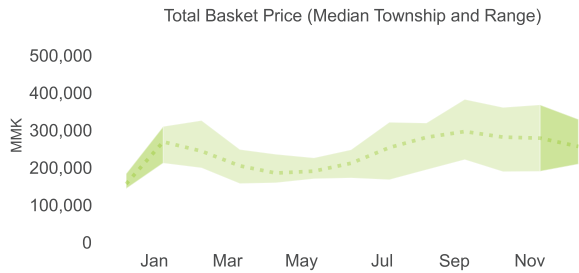


Further Time Series Analysis

The food basket was down 8% in the median township, and the NFI basket was stable; the food and NFI baskets were up 64% and 179% year-on-year, respectively.

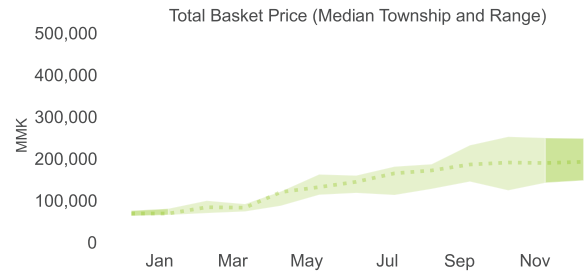
Foods

Past Month: **-8%**
Past Year: **64%**



NFIs

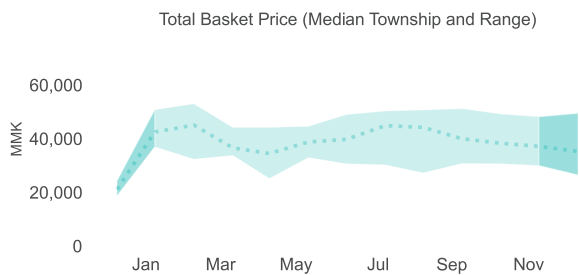
Past Month: **1%**
Past Year: **179%**



The essential food and vegetable baskets rose 67% and 50% year-on-year, respectively, in the median township, having fallen from peaks in late-monsoon. The median hygiene basket also drifted lower in this period, snapping a long period of increases.

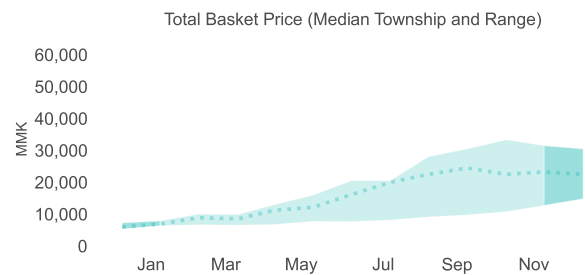
Essential Foods

Past Month: **-5%**
Past Year: **67%**



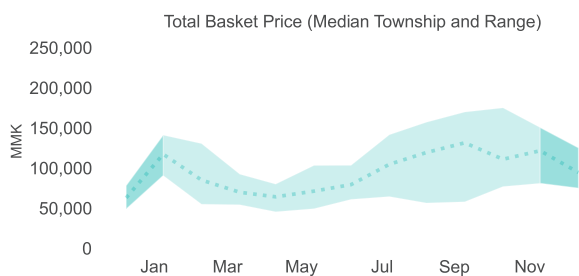
Hygiene

Past Month: **-3%**
Past Year: **275%**



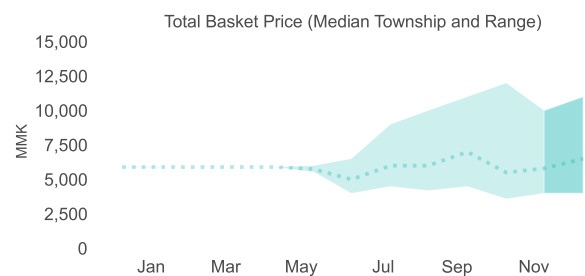
Vegetables

Past Month: **-22%**
Past Year: **50%**



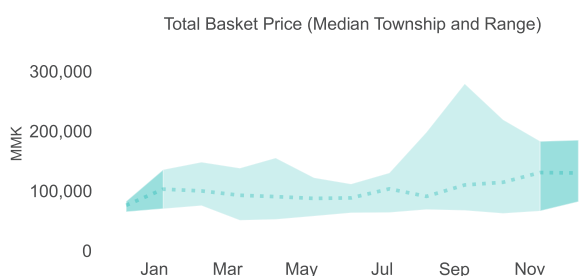
Medicines

Past Month: **12%**
Past Year:



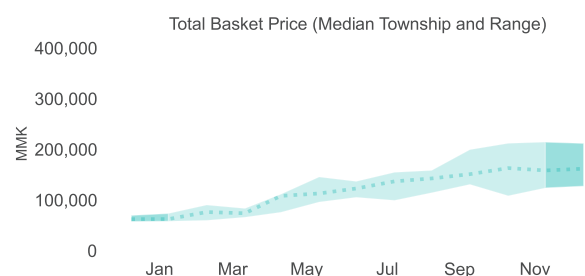
Meat/Fish

Past Month: **-1%**
Past Year: **71%**



Other NFIs

Past Month: **2%**
Past Year: **160%**



Price Table - November 2024

	Kyauktaw	Maungdaw	Minbya	Mrauk-U	Myebon	Paletwa	Pauktaw	Ponnagyun	Rathedaung	Sittwe
Better Rice (1 kg)	2,500	2,500	-	1,800	2,500	2,700	2,000	2,500	1,600	5,500
Cheaper Rice (1 kg)	2,000	2,000	-	1,500	1,500	1,500	1,500	1,300	1,300	2,700
Cooking Oil (1 liter)	11,000	10,000	-	12,000	23,000	15,000	15,000	17,000	-	12,500
Pulse (1 viss)	13,000	12,000	-	20,000	22,500	20,000	15,000	20,000	15,000	20,000
Garlic (1 viss)	36,000	23,000	-	30,000	42,000	40,000	35,000	40,000	23,000	24,000
Onion (1 viss)	15,000	16,000	-	15,000	25,000	20,000	15,000	15,000	15,000	9,000
Eggplant (1 viss)	10,000	3,000	-	12,000	11,000	12,000	9,500	10,000	10,000	8,000
Long Bean (1 viss)	4,000	3,000	-	6,000	-	15,000	4,000	5,000	5,000	6,000
Watercress (1 viss)	5,000	-	-	3,000	1,200	5,000	7,750	1,000	5,000	5,000
Green Chilli (1 viss)	50,000	35,000	-	45,000	38,000	12,000	20,000	20,000	15,000	35,000
Banana (1 bunch)	1,500	1,000	-	2,000	3,000	1,000	2,500	2,000	2,000	7,500
Chicken (1 viss)	50,000	60,000	-	40,000	-	40,000	24,500	53,000	-	55,000
Shrimp (1 viss)	28,000	12,000	-	8,000	23,000	50,000	7,500	25,000	5,000	45,000
Fresh Fish (1 viss)	33,000	17,000	-	25,000	30,000	50,000	16,500	25,000	40,000	-
Dried Fish (1 viss)	25,000	35,000	-	25,000	23,500	40,000	-	13,000	16,000	30,000
Fish Paste (1 viss)	4,000	15,000	-	5,000	3,500	5,000	8,500	-	12,000	20,000
Toothpaste (140 g)	10,000	8,000	-	10,000	14,500	12,000	8,500	8,500	7,500	6,000
Detergent (400 g)	6,000	6,000	-	5,000	5,500	6,000	5,500	4,500	4,500	3,500
Soap (60 g)	2,500	4,500	-	3,500	3,000	6,000	2,500	2,500	4,000	2,300
Sanitary Pad (10 pc)	4,500	12,000	-	4,000	5,000	3,500	3,500	4,000	4,000	3,000
Charcoal (1 viss)	1,300	-	-	1,000	5,500	-	2,500	2,000	1,300	4,500
Cooking Pot (4 cans)	20,000	15,000	-	32,000	16,000	15,000	17,000	25,000	-	8,000
Blanket	32,000	25,000	-	31,000	18,000	75,000	16,000	35,000	15,000	-
Mosquito Net	25,000	30,000	-	20,000	16,250	-	17,000	25,000	20,000	-
Plastic Tarpaulin	24,000	60,000	-	35,000	-	15,000	-	16,000	28,000	14,000
Men's Longyi	17,000	20,000	-	18,000	16,000	25,000	26,000	17,000	18,000	16,000
Women's Longyi	-	20,000	-	24,000	19,500	25,000	14,500	15,000	25,000	13,000
Umbrella	-	20,000	-	19,000	27,000	25,000	16,000	15,000	20,000	-
Towel	6,500	-	-	5,000	7,000	10,000	6,500	12,000	8,000	4,000
Paracetamol (500 mg)	1,500	3,000	-	3,000	1,500	4,000	2,500	5,000	2,500	2,500
Amoxicillin (500 mg)	5,000	4,000	-	3,500	2,500	5,000	3,500	6,000	3,000	3,000

Market Analysis Unit (MAU)

The Market Analysis Unit is an independent project that provides donors, humanitarian responders, development practitioners and private sector actors in Myanmar with data and analysis to better understand the impacts of market developments, conflict and other crises on:

- Household purchasing power, including coping mechanisms, safety nets and access to basic needs;
- Supply chains, including trade, cross-border dynamics and market functionality (particularly as it relates to food systems);
- Financial services, including financial services providers, household and business access to finance and remittances; and
- Labor markets (formal and informal), with a focus on agricultural labor and low-wage sectors (e.g., construction, food services).

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