

Market Price Report

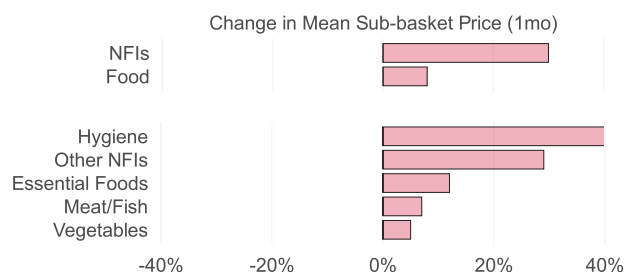


KEY FINDINGS

- **NFI prices rose much faster than foods in August**, with the NFI basket climbing 30% since July;
- **Hygiene NFI prices jumped sharply in August, up 40%** while other NFIs rose 30%;
- **Essential food prices rose 8% month-on-month** while vegetable prices were unusually stable;
- **Plastic tarps, soap, and sanitary pads rose sharply**, while shrimp and fresh fish prices climbed as well;
- **Yinmarbin saw the steepest increases** with prices rising 24% month-on-month in August;
- **The total basket monitored rose 17% in August**, driving prices 43% higher year-on-year.

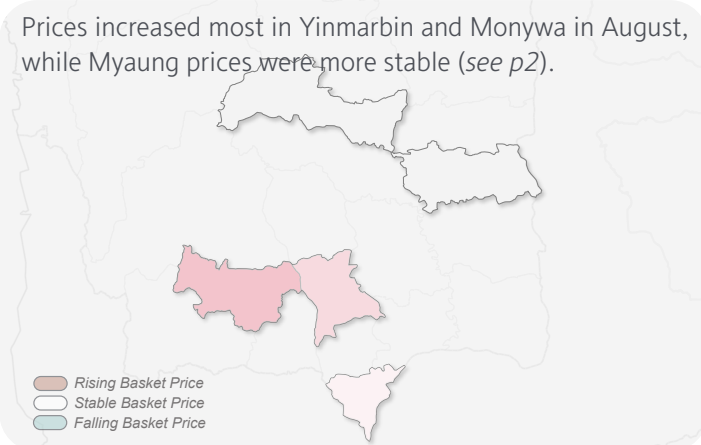
Sub-Basket Analysis

Food and NFI basket prices both rose in August, but NFI prices surged 30% while foods rose 8%. A 12% increase in essential food prices drove the food basket price higher, while NFI prices increased across various products.



Township Analysis

Prices increased most in Yinmarbin and Monywa in August, while Myaung prices were more stable (see p2).



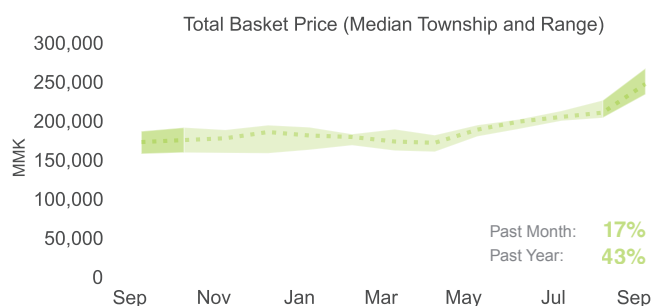
Product Analysis

All hygiene NFIs monitored rose sharply in August, climbing 40-60%. NFIs like blankets and mosquito nets increased 10% or more, while plastic tarps rose 39%.



Time Series Analysis

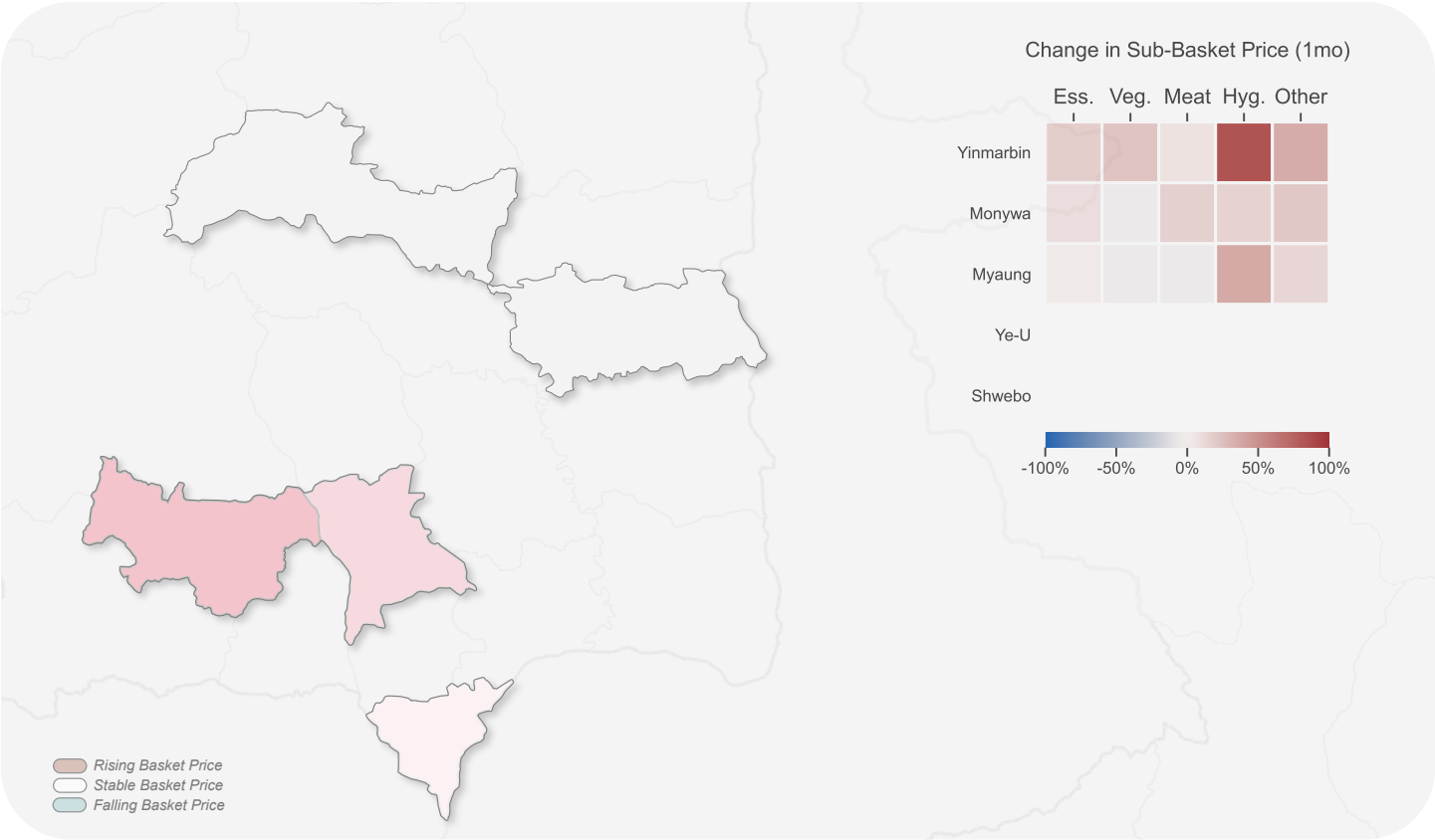
The total basket price climbed 17% month-on-month in August; this was much faster than in previous months and marked the single biggest jump in the past year (see p3).



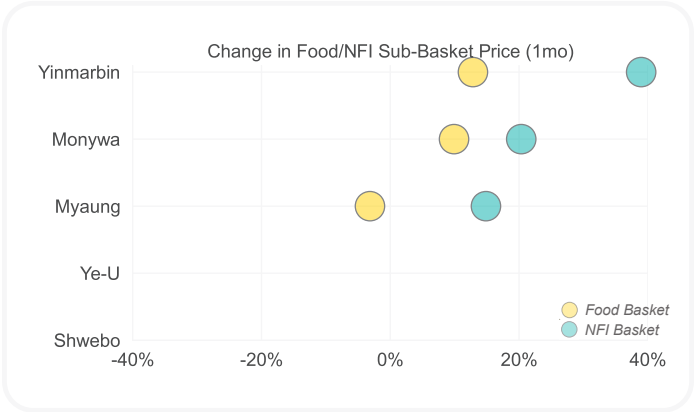
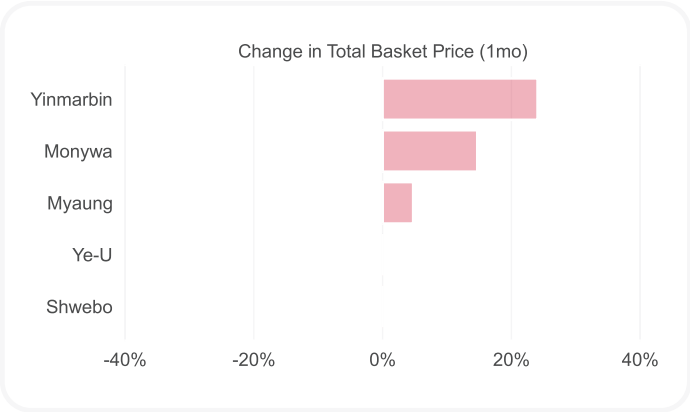
What to Watch

- Overall prices will continue rising in September, but probably less quickly than in August;
- Spiking **NFI** prices may pull back slightly in September if retailers can restock successfully;
- Rising **food** prices must be watched, as they rose slower than NFIs but faster than in past months;
- New data from **Shwebo** and **Ye-U** in September will help clarify the effect of recent market disruptions.

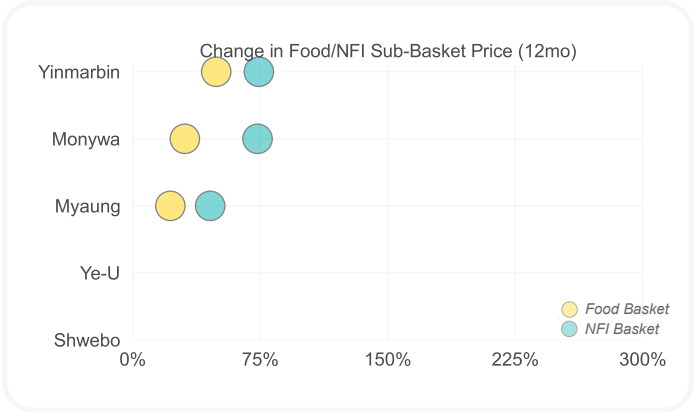
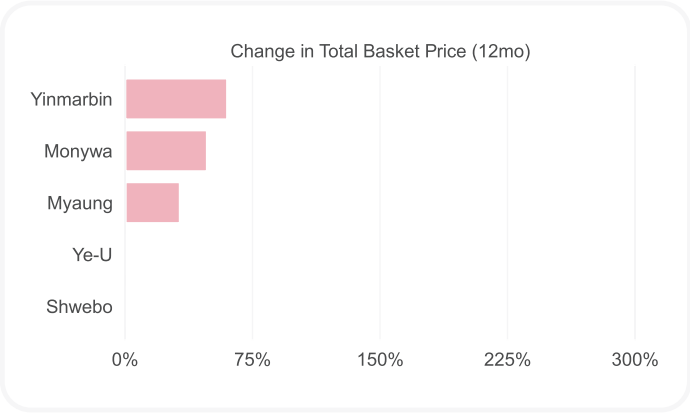
Further Township Analysis



Price hikes in Yinmarbin and Monywa were observed across all product categories in August. although hygiene prices had a larger effect in Yinmarbin. Hygiene price increases also drove up prices in Myaung.



Prices were up 48% and 60% year-on-year in Monywa and Yinmarbin, respectively, and they were up 32% in Myaung. In all three cases NFIs led foods in price increases over the past year.

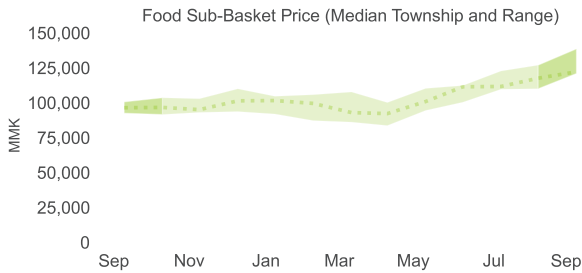


Further Time Series Analysis

Food prices have risen more aggressively than NFIs since monsoon rains picked up in May, but NFIs surged ahead in August. The median NFI basket price was up 60% year-on-year compared to 27% for the food basket.

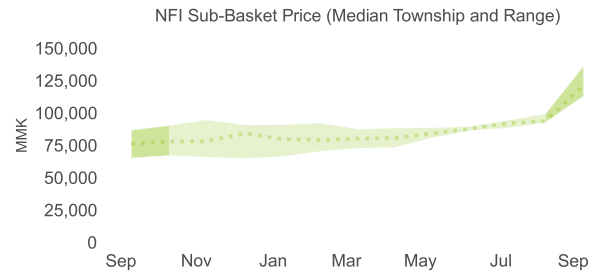
Foods

Past Month: **4%**
Past Year: **27%**



NFIs

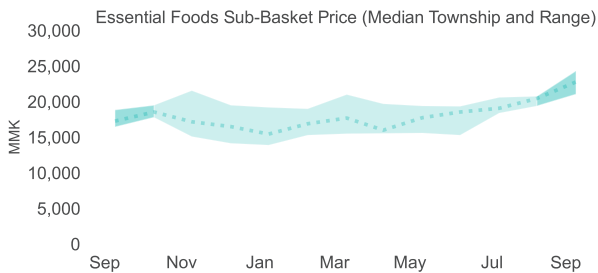
Past Month: **30%**
Past Year: **59%**



Hygiene NFI prices were more variable in August than in previous months, as some markets saw steeper price hikes than others. The median hygiene NFI basket was up 73% year-on-year compared to 25-32% for the various food baskets.

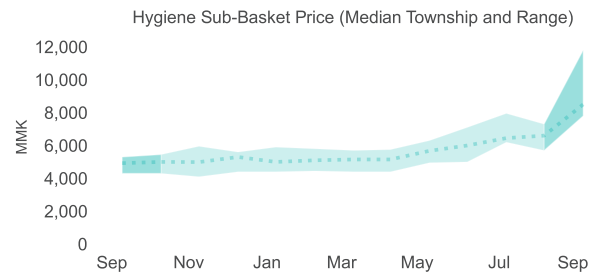
Essential Foods

Past Month: **11%**
Past Year: **32%**



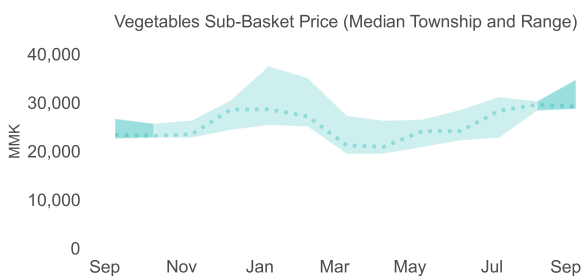
Hygiene

Past Month: **29%**
Past Year: **73%**



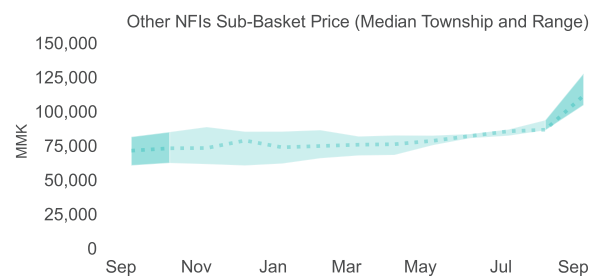
Vegetables

Past Month: **-1%**
Past Year: **25%**



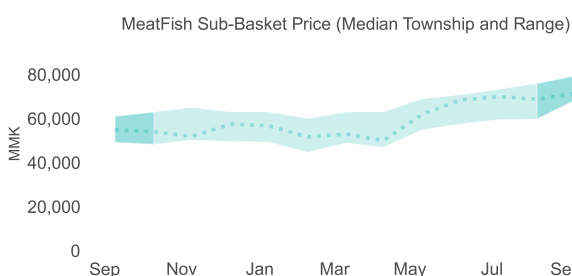
Other NFIs

Past Month: **29%**
Past Year: **56%**

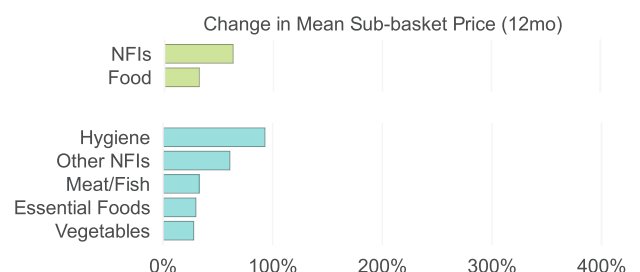


Meat/Fish

Past Month: **4%**
Past Year: **30%**



Hygiene NFI prices have risen faster than foods in the past year, but so too have other NFIs.



Price Table - XXXX 2024

	Monywa 	Myaung 	Shwebo 	Ye-U 	Yinmarbin
Better Rice (1 kg)	3750	3600		2200	3800
Cheaper Rice (1 kg)	2700	2800		1500	2800
Cooking Oil (1 liter)	7000	7500		8500	7500
Pulse (1 viss)	6800	6750		7200	6650
Garlic (1 viss)	13000	12000		12000	12000
Onion (1 viss)	2200	2000		3000	2000
Eggplant (1 viss)	1500	3000		2350	2500
Long Bean (1 viss)	5500	3000		4000	3900
Watercress (1 viss)	1300	1800		600	1200
Green Chili (1 viss)	4500	6000		5250	4250
Banana (1 bunch)	2000	2500		2000	2500
Shrimp (1 viss)	18000	22000		14000	18000
Fresh Fish (1 viss)	8000	8000		9000	14250
Dried Fish (1 viss)	21000	25000		18750	24000
Fish Paste (1 viss)	4800	9000		7000	4500
Chicken (1 viss)	8000	12000		15000	13000
Toothpaste (140 g)	3200	2000			2000
Detergent (400 g)	1800	1800		1850	1750
Soap (60 g)	1300	1100		1900	1500
Sanitary Pad (10 pc)	1000	800		1000	1200
Charcoal (1 viss)	1200	850		800	1200
Cooking Pot (4 cans)	12000	9000		8350	10000
Blanket	12000	10500		11000	11500
Mosquito Net	11500	13000		12250	13250
Plastic Tarpaulin	18700	26500		19000	18000
Men's Longyi	9500	13000		13000	9000
Women's Longyi	8700	9000		9000	10000
Umbrella	8500	9000		7750	9750
Towel	4500	2700		5500	3500

Market Analysis Unit (MAU)

The Market Analysis Unit is an independent project that provides donors, humanitarian responders, development practitioners and private sector actors in Myanmar with data and analysis to better understand the impacts of market developments, conflict and other crises on:

- Household purchasing power, including coping mechanisms, safety nets and access to basic needs;
- Supply chains, including trade, cross-border dynamics and market functionality (particularly as it relates to food systems);
- Financial services, including financial services providers, household and business access to finance and remittances; and
- Labor markets (formal and informal), with a focus on agricultural labor and low-wage sectors (e.g., construction, food services).

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